

NOTICE OF SALE COMITAL AND LAMALU

The Receiver of the Company in Receivership Comital s.r.l. in liquidazione and the Receiver of the Company in Receivership Lamalu s.p.a., both declared bankrupt by the Court of Ivrea, make it known that the Bankruptcy Judges of the two bankrupt companies have authorised the sales procedure of the two businesses engaged in aluminium rolling (in the case of Comital) and the production of aluminium and its subsequent rolling (in the case of Lamalu), together with the property complex owned by third parties, located in Volpiano (TO), strada Brandizzo 130 and the plants owned by third parties situated in the factories belonging to Comital and Lamalu.

The third-party owners of the property complex and of the plants have conferred an irrevocable power of attorney to sell on the aforementioned receivers such that the successful bidder, with separate but concurrent instruments, will acquire the following assets:

1. company owned by the Company in Receivership Comital S.r.l. in liquidation, comprising 1) employment relationships, 2) movable property (machinery and plants);
2. company owned by the Company in Receivership Lamalu S.p.A., comprising 1) employment relationships, 2) movable property (machinery and plants);
3. property complex owned by third parties situated in Volpiano, Strada Brandizzo 130;
4. plants owned by third parties situated in the Comital and Lamalu factories;

all of which will be specified in greater detail in the documentation available in the virtual data room on the website astalegale.net. To receive the credentials for entry in the reserved area send e-mails to nicola.bottero@dgtblegal.it.

In this regard, any prospective buyers are invited to submit binding bids with a view to the acquisition of said assets.

The standard forms for the submission of binding bids enabling the participation of prospective buyers in the competitive bidding process for the assets described above can be downloaded from the aforementioned website, together with the text, which must be signed on each page to signify acceptance, of the announcement of sale (which describes all the rules of the asset transfer procedure).

The binding bid – together with the documents requested – must arrive, in a closed and sealed envelope, by but not after **12:00 midday on October 2nd 2018** for the attention of the Receivers of the Company in Receivership Comital s.r.l. and the Company in Receivership Lamalu s.p.a. at the offices of the Notary Paolo Maria Smirne in Torino, Corso Montevecchio n. 48.

The **opening of the envelopes** with the offers received and the eventual **tender** will be held at the office of Notary Paolo Maria Smirne in Turin, Corso Montevecchio n. 48 at **3.30 pm on October 2nd 2018**.

The publication of this invitation to bid, in the same way as the receipt of the binding bids in accordance with the deadlines and the conditions described herein, will not give rise to any obligation or undertaking by the sellers to sell. This notice does not constitute an offer to the public within the meaning of art. 1336 of the Italian Civil Code nor a solicitation of investment from the public within the meaning of articles 94 et seq. of Legislative Decree no. 58 of 24 February 1998 nor does it oblige the Receivers in any way whatsoever to contract and/or enter into negotiations with the bidders.

For more information send e-mails to fabrizio.torchio@tfstudio.it or massimiliano.basilio@studiopbb.it.

Turin, august, 6, 2018.

Dott. Fabrizio Torchio

acting in the capacity of the Receiver of the
Company in Receivership Comital s.r.l. in
liquidazione s.r.l.

Dott. Massimiliano Basilio
acting in the capacity of the Receiver of the
Company in Receivership Lamalu s.p.a.